



Ohio Department of TAXATION

Estate Tax Division
1 (800) 977-7711
www.ohio.gov/tax

FILED
PROBATE COURT
Date Estate Tax Return and/or
this Form Filed in Probate Court
13 JUN 17 PM 2:16
GLENN H. DUNN, CLERK
ALLEN COUNTY, OHIO

**Certificate of Estate Tax Payment and
Real Property Disclosure
for Dates of Death on or after November 8, 1990**

This form should not be sent to the Estate Tax Division in Columbus.

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Estate of: Decedent's last name Beals		Decedent's first name and initial Richard A. (Allen)	
County of residence Allen	Case number 2013Es 264	Date of death October 31, 2012	

Part I - Please complete either Section A or B, whichever is applicable.

<p>A. This section is to be completed by the estate representative where an Ohio Estate Tax Return is required to be filed.</p> <p>Date of death (please check one):</p> <p><input checked="" type="checkbox"/> On or after January 1, 2002 - over \$338,333</p> <p><input type="checkbox"/> On or after January 1, 2001 through December 31, 2001 - over \$200,000</p> <p><input type="checkbox"/> On or after June 30, 1983 through December 31, 2000 - over \$25,000.</p> <p>1. The estate tax return due for this estate was filed in probate court on the date stamped hereon.</p> <p>2. All estates taxes shown due, if any, on the return have been paid in full. (This step will take effect upon verification by the County Auditor on page 3, Part II of this form.)</p> <p>3. All real property listed in the inventory for the decedent's estate is included in the estate tax return as well as the following real property not listed in the inventory and attached to this certificate.</p> <p>4. The real property attached to this certificate shall be free of any lien for estate taxes under O.R.C. Sections 5731.02 and 5731.19(A). This certificate does not take effect until verification of payment of tax is received from the County Auditor's office. This certificate does not reflect the Tax Commissioner's final determination of estate tax under O.R.C. Section 5731.26.</p>	<p>B. This section is to be completed by the estate representative where <u>no</u> Ohio Estate Tax Return is required to be filed.</p> <p>Date of death (please check one):</p> <p><input type="checkbox"/> On or after January 1, 2002 - under \$338,333</p> <p><input type="checkbox"/> On or after January 1, 2001 through December 31, 2001 - under \$200,000</p> <p><input type="checkbox"/> On or after June 30, 1983 through December 31, 2000 - under \$25,000.</p> <p>1. No estate tax return is required to be filed because the gross estate, which includes all real property, falls below the filing requirements set forth in O.R.C. Section 5731.21(A)(3).</p> <p>2. All real property listed in the attached inventory for the decedent's estate, as well as the following real property not listed in the inventory and attached to this certificate, shall be free of any lien for estate taxes under O.R.C. Sections 5731.02 and 5731.19(A).</p>
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Declaration

The information contained on this certificate, to the best of my knowledge, is true and complete.

Alice A. Beals
Name of Estate Representative
Alice E. Beals
Signature of estate representative

1755 Shawnee Road, Unit 705, Lima, OH 45805
Address of estate representative
6/11/13
Date